

KBS Systems
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KBS
SYSTEMS

KBS: People Management System version 1.30



What's new with version 1.30

Ability to modify KBS.INI from within PMS. This will allow you to invoke notepad to modify settings within the initialization file for each database. This was primarily done to facilitate changing the modem initialization string and label settings.

New Fields added to KBS.INI.

Label1Width	Specifies the number of characters per label
Label1Separator	Specifies the number of characters between labels
Label2Width	Specifies the number of characters per label
Label2Separator	Specifies the number of characters between labels
Label3Width	Specifies the number of characters per label
Label3Separator	Specifies the number of characters between labels
LabelIncludePhone	Allows phone number printing on labels. Allowable Values = HOME BUSN or NONE

Font Selection for Labels. Customize Reports option must be on.

Prefix field added to labels.

ALT-TAB problem corrected.

Display Detail option. Turning this option on will cause PMS to display alternate information in place of the amount fields on the main screen. If you are viewing by company, the individual's info will be shown. If you are viewing by individual, company info will be shown.

File Connect. This option would be used to access a PMS database on another network node. PMS is not yet fully networkable and file sharing can be a problem. Use this option in the context of a read-only database. This option can also be used to insert an entry into WIN.INI.

File Disconnect. This option deletes the file open entry for a connected database. It does not affect the actual database, but removes the entry from WIN.INI.

Person User Fields added. Three user defined fields have been added to the person record. The full functionality for these fields is not yet complete. They do not appear on reports or in exports, but they can be used for searching.

Search People List. This option will allow you to search the database using string criteria in any field on the person record. Partial fields are okay but the search IS case sensitive. For example, entering NJ in the State field and 07 in the ZipCode field, will yield a list on all

people in the current subset that reside in the 07xxx zip code in New Jersey. Another important point on these two new searches is that they search only the current subset. This means that you can progressively narrow your subset, such as creating a subset of all people with a state of NJ and then search the resulting subset for anyone with a last name beginning with T. Don't forget to use the Restore Full List when you want to again search on the entire database.

Search Event List. Same as above. You may alternate between these two search mechanisms and continually restrict your subset.

Full Keyboard Support for main screen. For those few people without a mouse, like salesmen with a laptop.

Import/Export bug fixed. There was an existing bug in PMS that offset the checkboxes when exporting and then importing. It has been corrected.

New Import/Export formats. I have changed how you select import/export formats and added two new formats. The first four are the same as before, just specified differently. The fifth is KBS: PMS format. It uses binary codes as the delimiter so that the commas and tabs don't distort the data. This is used primarily to transfer people-only records from one PMS database to another. The sixth format is KBS: PMS Merge. This format also uses binary codes but will also export/import event records as well as people records. This was designed for laptops in the field where salesmen will provide the event information and the home office will maintain the people information. The outside salesmen can still modify the people information but when they go to import, PMS will notify them that the records differ and give them the choice of updating the people info or leaving it alone. Events will be merged.

Event Auto-Title. Selecting a checkbox before entering a title for an event will now copy the text for that checkbox to the event title.

Ability to switch out of an enlarged Observer screen.

Conformity to Windows standard Dialogs. File Import, File Export, Printer Setup, and Font Selection dialogs are now Windows standard and provide a cleaner interface.

About Box not displayed for Registered users.