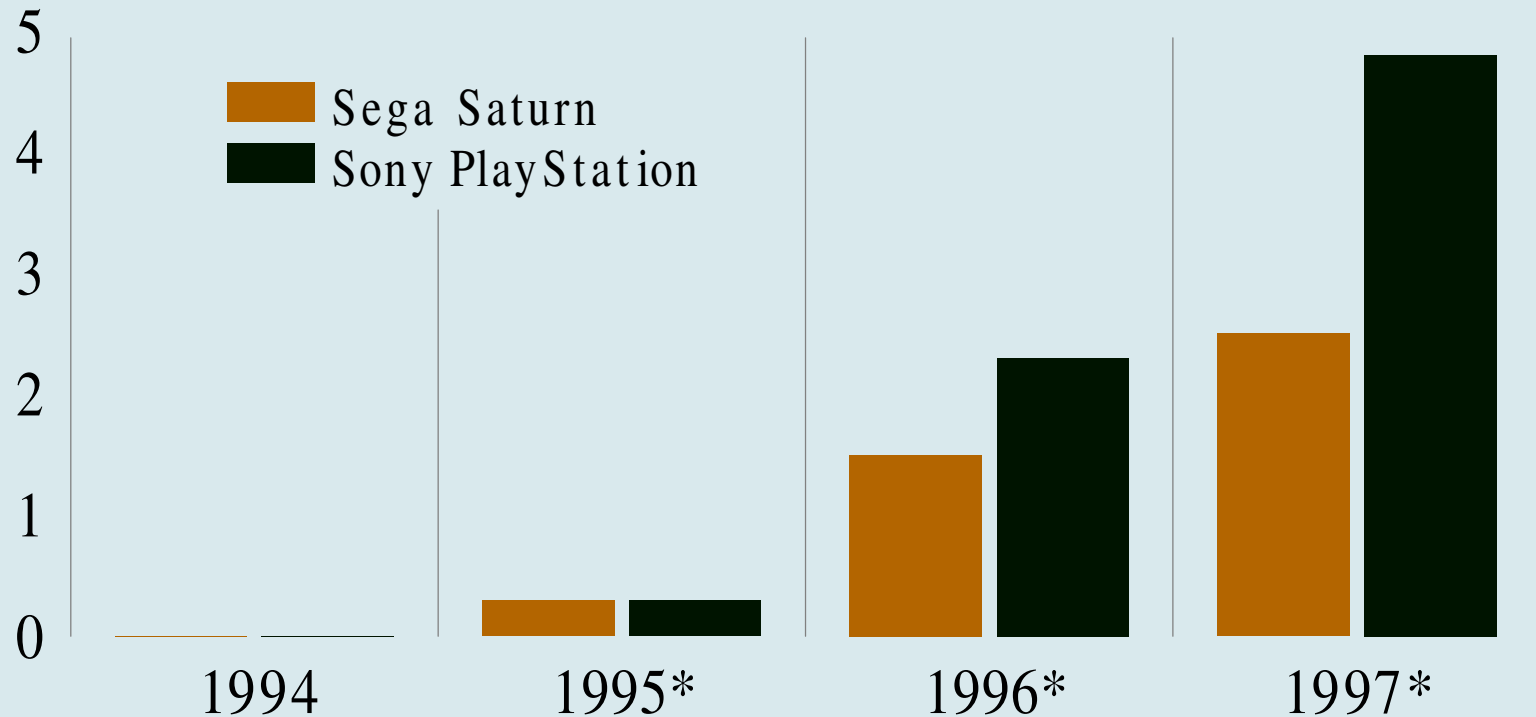


Next-Generation Dedicated CD Game Machines

(Installed base in millions of units)



Source: Hugh Bowen and Associates Inc.

*Estimated