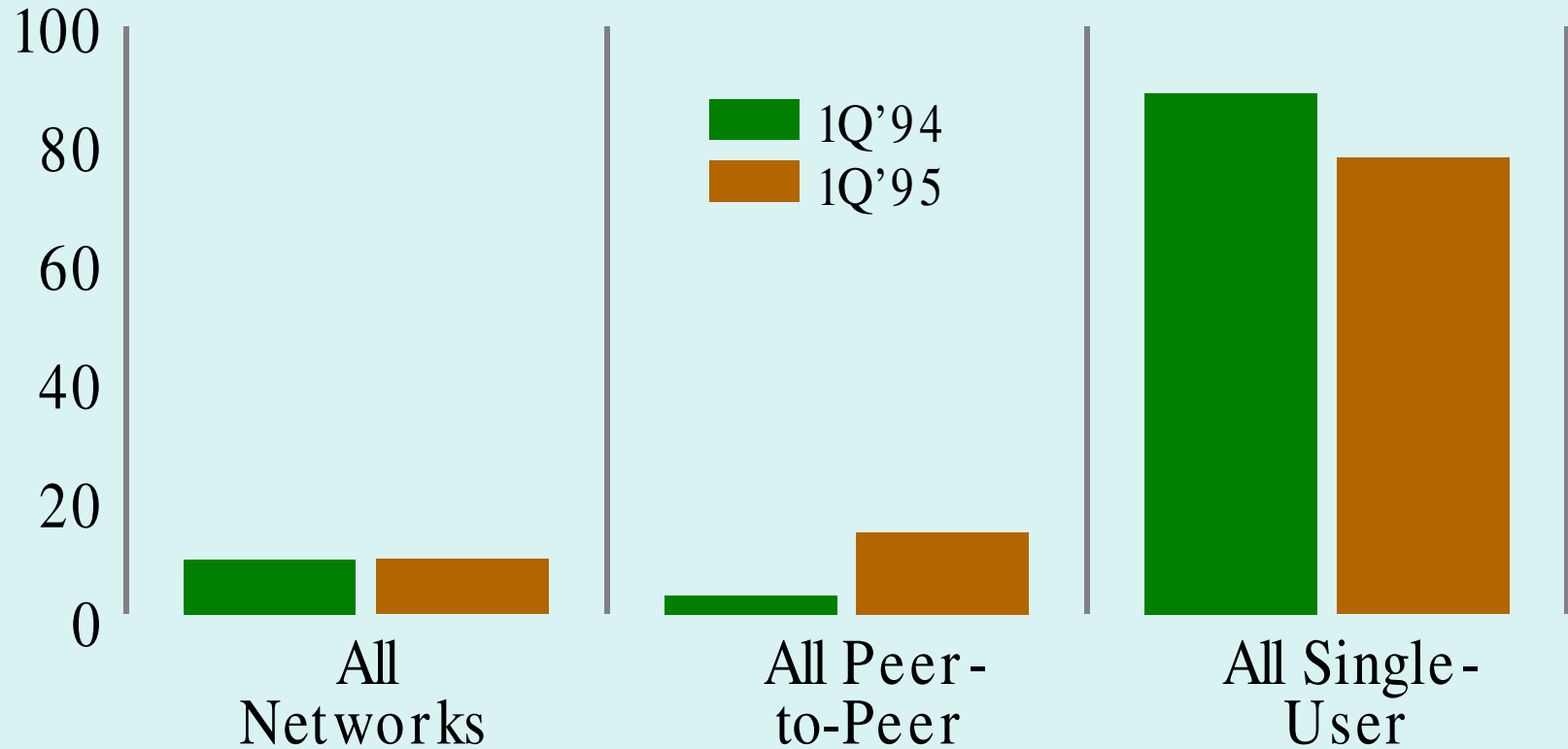


Single vs. Groups

(Percent market share in the channel)



Source: G. Meier Inc.'s Software Analyst