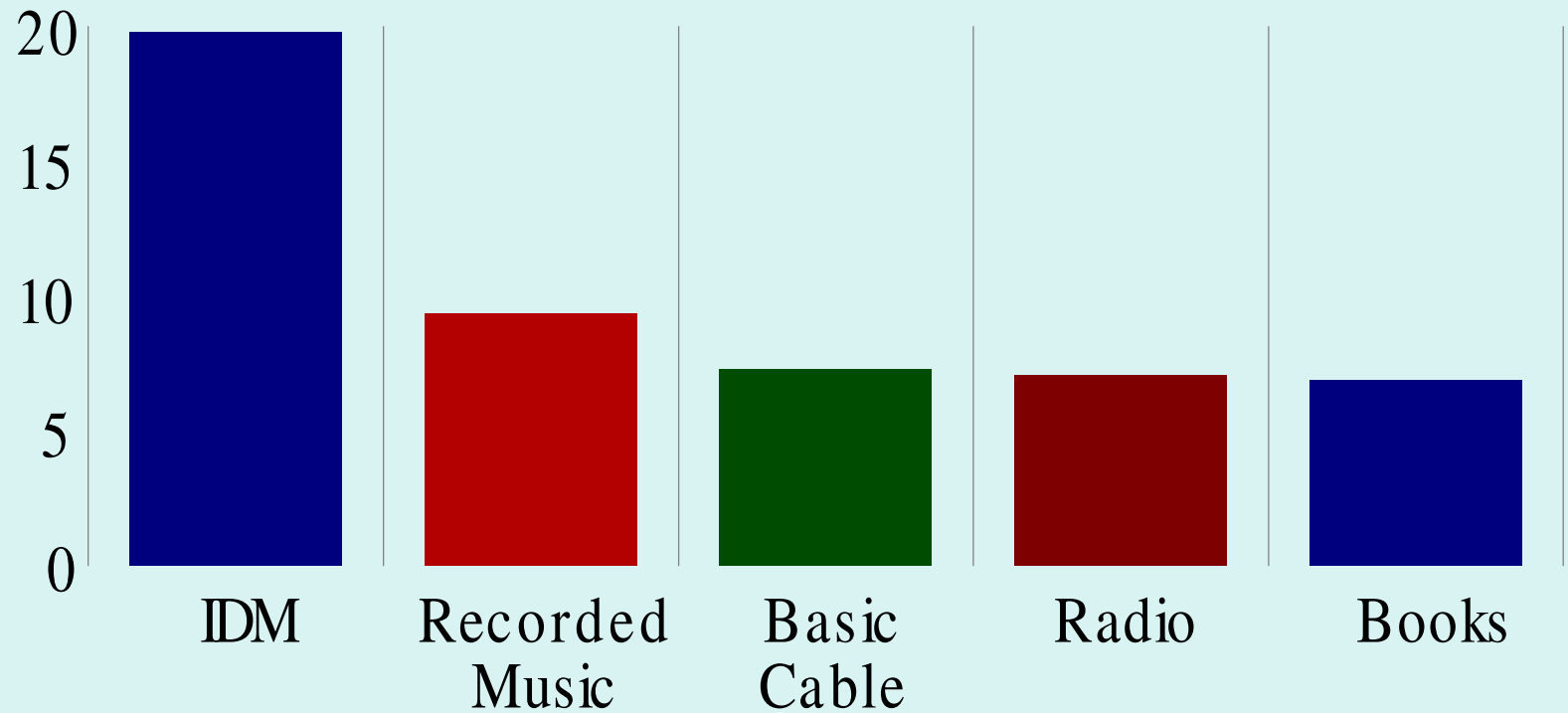


# It's All About Communication

(% estimated average growth over the next 5 years)



Source: Veronis, Suhler & Associates