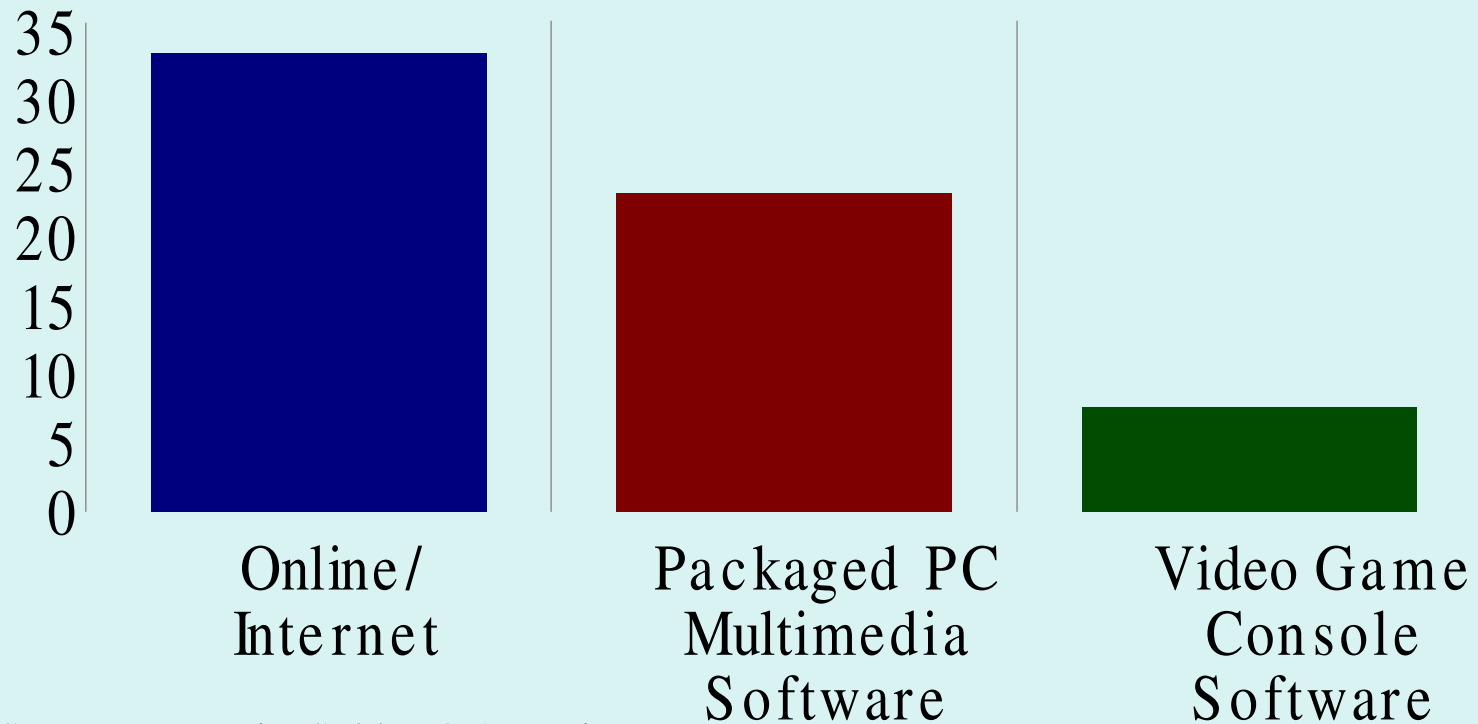


# Hot IDM Subsegments

(% estimated growth over next five years)



Source: Veronis, Suhler & Associates