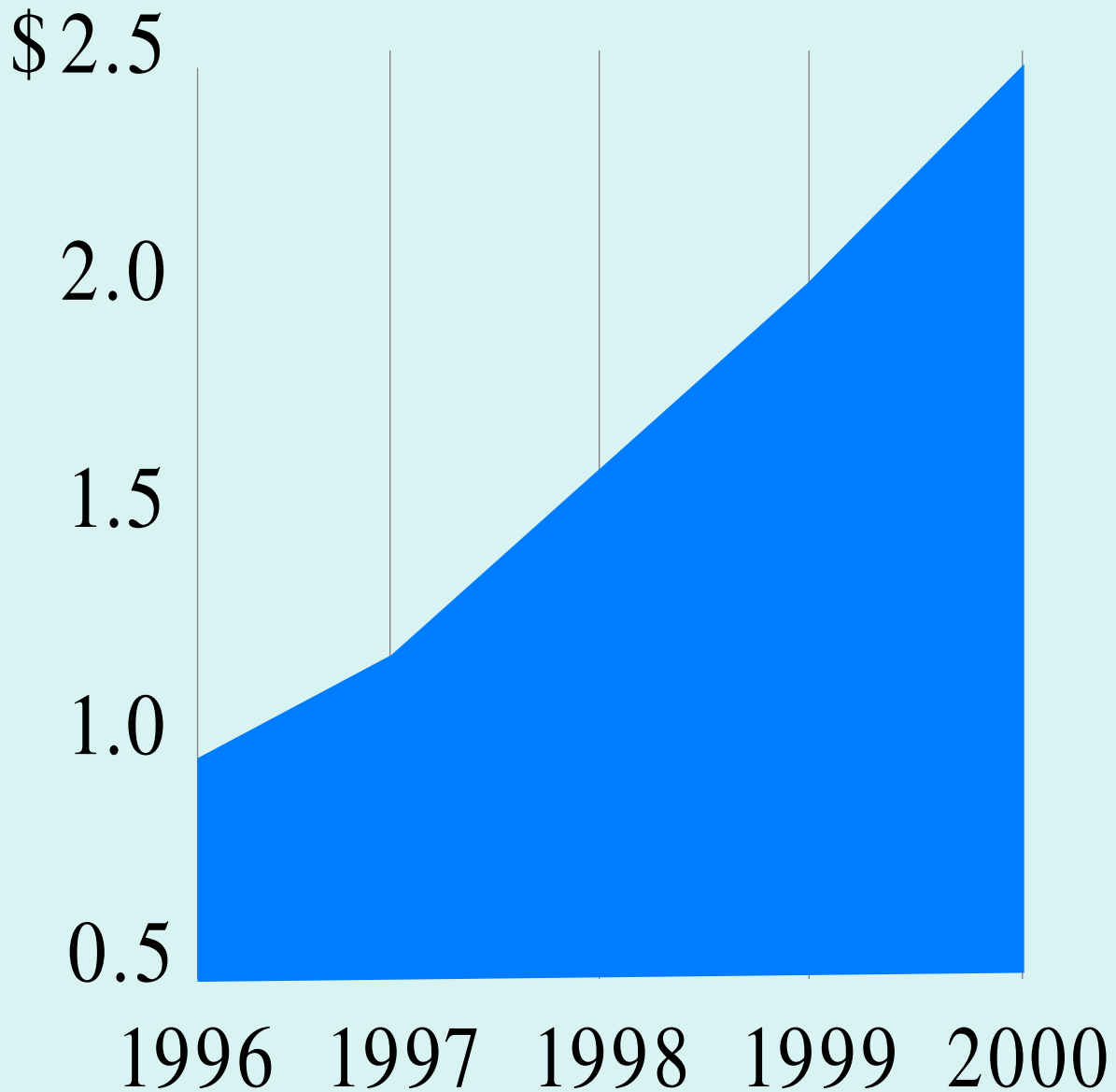


C/S Tools

(Estimated revenues in \$ billions)



Source: Hurwitz Consulting Group