

Comparison of Windows Personal Information Managers and Organizers

| Yes m No | Okna DeskTop Set 4 | Okna DeskTop Set Jr. | Lotus Organizer v. 1.0 | Polaris PackRat v. 4.1 | Prisma YourWay v. 2.0 | New Quest Ascend v. 3.14 | CSI ACT! v. 1.01 | Jenson-Jones Commence v. 1.0 |
|---------------------------------------|--------------------------|----------------------------|------------------------------|------------------------------|-----------------------------|--------------------------------|------------------------|------------------------------------|
| PHONE BOOK ORGANIZATION | | | | | | | | |
| Main View type | Page | Page | Page | Card | Card | Page | Card | Page |
| Lists | | | | | m | | | |
| Topics | | m | m | m | m | m | m | m |
| Nested topics | | m | m | m | m | m | m | m |
| Multiple groups | | m | m | m | m | m | | |
| Categories/Classes | | | m | | m | | | |
| Record links | | m | | | m | m | m | |
| Customizable views | m | m | | | m | m | m | |
| Customizable data entry screens | m | m | | | | m | | |
| Display of graphical data | m | m | | m | m | m | m | |
| Multiple view of records | | | m | m | m | m | m | |
| Multiple category assignments | | | m | m | m | | | |
| # of record views open simultaneously | 16 | 16 | 1 | 1 | 1 | 1 | 2 | 1 |
| PB--SEARCH TYPES | | | | | | | | |
| Phonetic | | | m | m | m | m | m | m |
| Exact | | | | | | | | |
| Field | | | | | | | | |
| Category | | | m | | m | | | |
| Telephone (exclusive of field) | | | m | m | m | m | m | m |
| Boolean | m | m | m | | | m | | m |
| Most-Recently Used | | | m | m | m | m | | m |
| Real-time quick search | | | m | m | m | m | m | m |
| Global search for information | m | m | | | | m | m | m |
| Wildcards | m | m | | m | m | m | | |
| PB--ENVELOPE PRINTING | | | | | | | | |
| Predefined styles | | | | | | m | m | m |
| User defined styles | | | | | | m | | |
| User selectable fonts | | | | | m | m | | |
| Prints PostNet codes | | | m | m | m | m | m | m |
| Custom messages menu selection | | | | m | | m | m | |
| Print from clipboard | | | m | m | | m | | |
| PB--LABEL PRINTING | | | | | | | | |
| Predefined styles | | m | | | | m | | |
| User-defined styles | | m | | | | m | | |
| User selectable fonts | | m | | | m | m | | |
| PB--BOOK PRINTING | | | | | | | | |
| User-defined style sheets | | m | | | | m | | |
| Multi-column printing | | m | | | | m | | |
| User-selectable fonts | | m | | | m | | | |
| User-defined templates | | m | | m | m | m | | |
| Custom headers and footers | | m | | header only | m | m | m | m |

| | | | | | | | | |
|-----------------------|--|---|---|---|---|---|---|---|
| Phone Log | | m | | | | m | | |
| Notes | | m | | | | | | |
| Telephone messages | | m | m | m | m | m | m | m |
| Attach multiple notes | | m | | | m | m | | |
| Attach multiple calls | | m | | | | m | | |
| Attach multiple files | | m | | m | m | m | m | |

PB--OTHER FEATURES

| | | | | | | | | |
|----------------------------|-------------|---|---|-------------|---|---|---|---|
| Number of open groups | 16 | m | 1 | 1 | 1 | 1 | 1 | 1 |
| Caller ID interface | | m | m | m | m | m | m | m |
| Yellow pages | | | m | m | m | m | m | m |
| Private records | | | | | m | | | m |
| Modular design | | | m | m | m | m | m | m |
| Interface to Sharp Wizard | | m | m | | m | m | m | m |
| Business card | | m | m | | m | m | m | m |
| Tel list 1,2,3 | | m | m | | m | m | m | m |
| Map book fields to Sharp's | | m | m | m | m | m | m | m |
| Upload by categories | | m | m | m | m | m | m | m |
| Units supported | 8000 and up | m | m | 7000 and up | m | m | m | m |
| Interface to Casio BOSS | | m | m | m | m | m | m | m |
| Business card | | m | m | m | m | m | m | m |
| Tel list 1,2,3 | | m | m | m | m | m | m | m |
| Map book fields to Boss's | | m | m | m | m | m | m | m |
| Upload by categories | | m | m | m | m | m | m | m |
| Units supported | all | m | m | m | m | m | m | m |

TELEPHONE MANAGEMENT

| | | | | | | | | |
|------------------------------|---|---|---|---|---|---|---|---|
| Integrated with phone dialer | | | | | | | | |
| # default telephone fields | 8 | 8 | 2 | 4 | 0 | 3 | 1 | 3 |
| Custom phone field names | | | m | | | | | |
| Double-click to dial | | | m | m | m | m | m | |
| Auto-learn dialing mode | | | m | m | m | m | m | m |
| Speed dialing | | | m | | m | | m | |

TELEPHONE DIALER

| | | | | | | | | |
|----------------------------|-----|-----|-----|----|---|---|---|-----|
| Least-cost routing | | m | m | m | m | m | m | m |
| Programmable strategies | | | m | | | | | m |
| Number of strategies | 13 | 13 | n/a | 50 | 5 | 6 | 4 | n/a |
| Touch-tone services | | m | m | m | m | m | m | m |
| Digital paging | | m | m | m | m | m | m | m |
| Digital services supported | 3 | m | m | m | m | m | m | m |
| Alpha-numeric paging | m | m | m | m | m | m | m | m |
| Area-code directory | | | m | m | m | m | m | m |
| Country code directory | | | m | m | m | m | m | m |
| Interfaced with phone log | | m | | | | m | | m |
| Call timer | | | | | m | m | | |
| Custom initializers | | | | | m | m | | m |
| Credit card dialing | | m | m | m | | m | m | m |
| Credit cards supported | 3 | m | m | m | 1 | m | m | m |
| Programmable memory phone | | | m | m | m | m | m | m |
| # memory phone numbers | 105 | 105 | m | m | m | m | m | m |
| Call by name from memory | | | m | m | | m | m | m |

| | | | | | | | | |
|-------------------------------|--|---|---------|---|---|---|---|---|
| Transcribe alpha phones | | | m | m | m | m | m | m |
| Auto-hang up | | | m | | m | m | m | m |
| Auto redial | | | m | | m | | m | m |
| Programmable tone speed | | | | | m | m | | m |
| Tone-pulse select | | | | | | m | m | |
| Last number redial | | | m | | m | m | | m |
| Recognizes the state of call | | m | m | | m | m | m | m |
| Works as stand-alone program | | | m | m | m | m | m | m |
| Dials number from clipboard | | | m | m | m | m | m | m |
| DDE interface | | m | m | m | m | m | m | m |
| Accepts account codes | | | m | | m | m | m | m |
| Drag-and-drop dialing | | | | m | m | m | m | m |
| CALLER ID INTERFACE | | m | m | m | m | m | m | m |
| Programmable for any device | | m | m | m | m | m | m | m |
| Stores lists of calls | | m | m | m | m | m | m | m |
| Finds caller record | | m | m | m | m | m | m | m |
| CALENDAR ORGANIZATION | | | | | | | | |
| Year view | | | | m | m | m | m | m |
| Select day from year view | | | m | m | m | m | m | m |
| Show any year in any century | | | | m | m | m | m | m |
| Month view | | | m | | | m | | m |
| Select day from month view | | | m | | | m | | m |
| Annotate month view | | | m | | | m | | m |
| Day view | | | | | | | | |
| Week-at-a-glance view | | | | | | | | m |
| Month-at-a-glance chart | | | m | | | m | | |
| Enter appointment from charts | | | | | | m | | |
| CALENDAR IMPORTS | | | | | | | | |
| Lotus Organizer | | | m | m | m | m | m | m |
| Windows Calendar | | | m | m | | m | m | m |
| Scheduler+ | | | m | m | m | m | m | m |
| Generic | | | | | | | | |
| CALENDAR PRINTING | | | | | | | | |
| Daily itinerary | | | | | | | | |
| Appointment address | | | m | m | m | m | m | |
| Event notes | | | limited | | m | | | |
| Month-at-a-glance chart | | m | m | m | | | m | |
| Month view | | | m | | | m | | |
| Week-at-a-glance | | m | | m | | | | |
| To-do list | | m | | | | | | |
| Two-folder | | m | m | m | m | m | m | m |
| Three-folder | | m | m | | m | m | m | m |
| Duplex | | m | | m | m | m | m | m |
| User selectable fonts | | | | | m | | m | m |
| Landscape printing | | | | | m | m | | m |
| Custom page sizes | | | | | m | m | | |
| Predefined page sizes | | | | | m | | | m |
| Supports color printing | | | | m | m | m | m | m |

| | | | | | | | | |
|-----------------------------------|-----------|---|-----------|---|---|---|---|-----------|
| CALENDAR--EVENTS | | | | | | | | |
| Regular | | | | | | | | |
| Floating | | | | m | m | | m | m |
| Recurring | | | | | | | | |
| CALENDAR--RECURRING EVENTS | | | | | | | | |
| Daily | | | | | | | | |
| Weekly | | | | | | | | |
| Monthly | | | | | | | | |
| Others | | | | | m | | | |
| Recursion range | | | | | | | | |
| Infinity | | | | | | | m | m |
| Until date | | | | | m | | | |
| Number of events | | | m | m | | m | m | m |
| Exclusions | | | | | | | | |
| Holidays | | | m | m | m | m | m | m |
| Days off | | | m | m | m | m | m | m |
| Days of weeks | | | m | m | m | m | m | m |
| CALENDAR--HOLIDAYS | | | | | | | | |
| Major holidays built in | | | m | m | m | | m | m |
| New holidays programmable by user | | | | | | | m | m |
| Active in any year - any century | | | | | m | | m | m |
| Color-coding of holidays | | | m | | m | | m | m |
| Holidays' categories (selectable) | | | | | | | | |
| National | | | m | m | m | m | m | m |
| Christian | | | m | m | m | m | m | m |
| Jewish | | | m | m | m | m | m | m |
| Muslim | | | m | m | m | m | m | m |
| Personal | | | m | m | m | m | m | m |
| Others | | | m | m | m | | m | m |
| Holiday can last more than a day | | | m | m | m | | m | m |
| Custom holidays for each file | | | m | | m | m | m | m |
| CALENDAR--EVENT ATTRIBUTES | | | | | | | | |
| Color code | | | m | | | | m | |
| Priority | | | m | | | m | | |
| Private/Public | | | | | m | m | m | m |
| Business/Personal | | | m | m | m | m | m | |
| Reminder | | | m | m | m | m | | m |
| Alarms | | | | | | | | |
| Customizable templates | | | m | | m | m | m | |
| Merge fields | | | m | m | | m | m | |
| Importance ranking | | | m | m | m | m | m | |
| Nonprinting | | | | | m | m | m | m |
| CALENDAR--TO DO LISTS | | | | | | | | |
| Number of lists | unlimited | m | unlimited | 1 | 2 | 6 | 1 | unlimited |
| Attachments | | | | | | | | |
| Phone Book record | | m | | | | | m | |
| Notes | | m | | | | m | | |

| | | | | | | | | |
|------------------------------------|-----------|-----------|-------------|-------------|-------------|-------------|-----------|-------------|
| Files | | m | | m | m | m | m | m |
| Execute attached files | | m | | m | m | m | m | m |
| Sorting sequence | | m | | | | | | |
| Priority | | m | m | m | | | m | |
| Text | | m | m | m | m | m | m | |
| Due date | | m | | | | | | |
| Consolidate multiple lists | | m | m | m | m | m | m | |
| CALENDAR--ADDITIONAL FEATURES | | | | | | | | |
| Phonetic Search | | | m | m | m | m | m | m |
| Expert mode | | m | m | m | m | m | m | m |
| Context-sensitive menus | | m | m | m | | m | m | m |
| Speed-bar or iconic menus | | | | | | | | |
| Links to Phone Book | | | | | m | m | | |
| Drag-and-drop appointment entry | | | m | limited | m | m | limited | m |
| Keyboardless entry of appointments | | | m | m | | m | | m |
| Time ruler | | | | | m | m | m | m |
| Navigator control | | | m | | | | m | |
| Clock control | | | m | m | m | m | m | m |
| Gantt Charts | m | m | | | m | m | m | |
| Setting Goals and Values | m | m | m | m | m | | m | m |
| DDE | | m | | | | m | | |
| CALENDAR--INTEGRATION | | | | | | | | |
| Dialer | | | m | | | | m | |
| Phone Books | | | | | m | | | |
| Reverse links to books | | | | | | m | | |
| CALENDAR--ALARMS | | | | | | | | |
| Snooze | | | m | | | | | m |
| Message | | | | | m | | | |
| Melody | | | | m | m | m | m | |
| # of Melodies | 10 | 10 | 27 | m | m | m | m | unlimited |
| Show expired alarms | | | | m | m | m | | |
| Reschedule alarmed events | | | m | | | m | | m |
| CALENDAR--REMINDERS | | | | | | | | |
| Single | | | | | | | | |
| Floating | | | m | m | | | | m |
| Recurring | | | | | | | | |
| Reminders per record | unlimited | unlimited | unlimited | unlimited | 0 | 1 | unlimited | unlimited |
| Custom colors + icons | | | m | m | m | m | m | |
| Template customization | | | m | m | | m | m | |
| FILE STRUCTURE | | | | | | | | |
| Data base system | Btrieve | Btrieve | proprietary | proprietary | proprietary | proprietary | dBASE | proprietary |
| Data compression | | | m | m | m | m | m | m |
| Predefined fields | 47 | 47 | 12 | 16 | 0 | 13 | 59 | 8 |
| User-defined fields | 32 | 32 | 2 | 54 | 50 | 0 | 15 | 50 |
| Number of fields | 79 | 79 | 14 | 72 | 50 | 13 | 59 | 50 |

| | | | | | | | | |
|--------------------------------------|------------|--------|-----|------|----|-----|-----|-----|
| UNIQUE FEATURES | | | | | | | | |
| Context-sensitive right mouse button | | m | m | | | m | m | m |
| Expert mode (no menus) | | m | m | m | m | m | m | m |
| Custom covers/title pages | | | | m | m | m | m | m |
| Integrated editor or word-processor | | m | m | m | m | m | | |
| Integrated mail-merge | | m | | | m | m | m | m |
| Quotations database | m | m | m | m | m | | m | m |
| Internal macros | m | m | m | m | m | m | | m |
| BACKUP | | | | | | | | |
| Full backup/Compression | | m | | m | m | | m | |
| Partial backup | | | m | m | m | m | m | m |
| Restore | | | m | m | m | m | m | |
| AWARDS | | | | | | | | |
| PC Magazine Editor's Choice | 1991 | | | 1990 | | | | |
| PC World Best Buy | 1991, 1992 | | | | | | | |
| PC World Best for Windows | 1992 | | | | | | | |
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