

⊙====⌋ "Thσ Executiveί MailPersonó (C⌒ 1986 =====⊙

versioε 6.5

CP/M80 & MS/DOS Version

⊥ Multiplo Databasσ Mailin⌒ Lis⌒ Manager¼ Forø Lette≥ Generato≥
anΣ Telephonσ Numbe≥ Locator

b· Jame≤ A« Gronek
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October 15, 1986

"Thσá Executiveía MailPersonóa i≤á β se⌒á opa commanΣá file≤ ì

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⊙===== Overview =====⊙

"The Executive! MailPerson" (TEM) is a comprehensive mailint in

- a« add/edit/delete entries in a number of databases
- b« generate 1/2/3/4 width labels
- c« generate merge printed letters without MailMerge
- d. generate a MailMerge compatible datafile
- e. rapidly locate telephone numbers for Names or Companies
- f. create new databases from the Main Menu
- g. list directories of database members to screen or print
- h. purge duplicate entries by user specified criteria
- i. automatically records date of entry or edit
- j« hold on present the data in Name/Company/Zipcode on in
- k« print single labels/envelopes in
- l. combine multiple databases into a single database
- m« allow user to find keywords/phrases records for use in

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©===== Installation & Necessary Files =====©

"Thóá Executive! MailPersonó se| consist≤ ou thóá followint ì

```
MAIL.CM-           - Thó Masté≥ CommanΣ File
MAIL01.CMD\
MAIL02.CMD  \
MAIL03.CMD  \ \
MAIL04.CMD  \ \ \
MAIL05.CMD  \ \ \ \
MAIL06.CMD  \ \ \ \ \
MAIL07.CMD  \ \ \ \ \ \
MAIL08.CMD  \ \ \ \ \ \ \ > Support Files called by MAIL.CMD
MAIL09.CMD  \ \ \ \ \ \ \ /
MAIL10.CMD  \ \ \ \ \ \ / /
MAIL11.CMD  \ \ \ \ \ / / /
MAIL12.CMD  \ \ \ \ / / / /
MAIL13.CMD  \ \ \ / / / / /
MAIL14.CMD  \ \ / / / / / /
MAIL15.CMD / / / / / / / /
LETTER.DB-      - Workint filó fo≥ MAIL.CMD
TEMPLATE.DBF   - Working file for MAIL.CMD
ZIPS.DBF       - State/Zipcode combinations database
ZIPS.NDX       - State/Zipcode combinations index
```

Thóá followint file≤ aró SAMPL+ FILE^L whicΦ YO_F wil∞ neeΣ tñ ì

```
SETPRINT.CM-    - Samplo printé≥ configuratióε file
RETADDR.CM-    - You≥ Returé Address≤ Information
```

Thóá followintá file≤á aróá createΣ b.á thóá prograφá durint ì

```
SYSDATE.ME=    - Thó systeφ dató memor. file
PWARN.ME=     - UseΣ b. thó Singlo Label≤ Routine
LINES.ME=     - UseΣ b. thó Singlo Label≤ Routine
```

TEMPMEM.MEM	-	Temporary file, not usually seen...
CDR.MEM	-	Temporary file, not usually seen...
DB.MEM	-	Temporary file, not usually seen...
HL.MEM	-	Temporary file, not usually seen...
MPINPUT.DBF	-	Temporary file, not usually seen...

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Additionally, the following programs provide the following:

ZIPMAINT.COM	-	A utility program for use in maintaining the State/Zipcode data file
MOVEID.COM	-	A utility program to clean up mail files
FILLID.COM	-	A utility program to fill in mail files
MAILCNVT.COM	-	A utility program that converts previous mail files
FMAIL.COM	-	A version of the Mail Command file for use
TEST.LTR	-	A sample for letter format
TEST.MMG	-	A sample MailMerge formatted letter
MAIL65.DOC	-	This file
-README.1ST	-	The file you should have read first...

It is recommended that you place the floppy disk system in the drive

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===== Data File Formats =====

MAIL65.DB	- 'Shell' Data Structure		
ááááááááááFlΣ	Namσ	Typσ Width	Contents
áááááááááá00	TITL	001	Title Code
áááááááááá00	POSITIO	012	Other Title
áááááááááá00	NAM	04	Last Name First Name
áááááááááá00	CO	040	Company Name
áááááááááá00	ADD	035	Address Line 1
áááááááááá00	ADDR	035	Address Line 2
áááááááááá00	CIT	030	City
áááááááááá00	STAT	002	State
áááááááááá00	ZI	010	Zipcode
áááááááááá01	HPHON	013	Home Phone #
áááááááááá01	WPHON	013	Work Phone #
áááááááááá01	TAG	001	Selection Tag 1
áááááááááá01	TAG	001	Selection Tag 2
áááááááááá01	TAG	001	Selection Tag 3
áááááááááá01	TAG	001	Selection Tag 4
áááááááááá01	PRILIS	012	Primary Keyword/Mail Code
áááááááááá01	SECLIST	012	Secondary Keyword 1
áááááááááá01	SECLIST	012	Secondary Keyword 2
áááááááááá01	SECLIST	012	Secondary Keyword 3
áááááááááá02	ENT:DAT	008	Date of entry/edit
áááááááááá02	COUNTR	015	Country (foreign mailing)
áááááááááá* Total *		00307	

```

MAIL65.NA=      - 'Shell° Namσ Inde° Structure
                Index key = $(NAME,1,25)

MAIL65.CM␣     - 'Shell° Compan· Inde° Structure
                Index key = $(OF,1,20)

MAIL65.ZI␣     - 'Shell° Zipcodσ Inde° Structure
                Index key = ZIP

MAIL65.DTE      - 'Shell' Entry Date Index Structure
                Inde°áke·á␣ $(ENT:DATE,7,2)+$(ENT:DATE,4,2)
                +$(ENT:DATE,1,2)

```

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===== Preinstalling Default Settings =====

FMAIL.CM- i≤ β versioε ou thσ Maiε CommanΣ filσ tha| caεá bσ ì

find|| STOR† μ T⊥ signoε -- 'f° t∩ ski≡ earl· panel≤ anΣ ì

find||á STOR†á 'B° T⊥ cd≥ -- substitutσ thσ drivσ lette≥ ì

find||á STOR†á 'B° T⊥ d≥ -- substitutσ thσ drivσ lette≥ ì

MS/DO␣á user≤ witΦ harΣ disk≤ shoulΣ changσ theσ t∩ 'C° anΣ ì

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©===== Hardware/Software Requirements =====©

TE= require≤ ©dBASEIII©¼á versioε ©2.4é o≥ ©2.43*é iε orde≥ tNá ruε

TE=á i≤á distributeΣ iε twN forms«á Al∞ CM- typσ file≤á arσ ì

TE=á i≤ designeΣ tŃ ruε oe an· compute≥ systeφ tha| caεá ruε ì

Thisá versioεá oμá TE= i≤ designeΣ tŃ ruεá unde≥á CP/M8::á o≥ ì

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©====|| Ho≈ dŃ ſ usσ itγ =====©

TŃá ruε thoσ progrαφ placσ thoσ file≤ oe disk(sſ a≤á describeΣ ì

Yo| wil∞ bσ prompteΣ fo≥ β ©WORKINGé drivσ (wherσ arσ thoσ datβ ì

You will be prompted for a COMMANDÉ drive (whereas the i

Once the program knows where everything is located, you will i

After providing the date, you will be prompted to enter the i

----- NOT! <-----

It is just starting up the program for the first time, i

You will be presented with the main menu which is oε i

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---- Main Menu of The Executive! MailPerson ----

©The Executive! MailPerson (C 1985 - filename.DBF

Command Drive: A:

Working Drive: B:

System Date: 01/01/86

Mailint Options

⋮ - EXIT
█ - Ente≥ ne~ entrie≤
█ - Edit/deleteσ entrie≤
| - Makσ Labels
| á- WritσáLetter≤á
| á- Quicó telephonσáRolade°á
| á- Prin|áSinglσ Labels/Envelope≤á
| - Rese|áLette≥ Datσ
| - Director· op Databasσ Member≤
| - Browsσ througΦ Databasσ
Yá- 2/3/4 Wide Labels
Z - Create MailMerge File

Utilit· Options

| - Director· op Defaul| Disó
| á- Selec|á β differen| databasσ
| - Creatσ β Ne~ Databasσ
- - Consolidate Databases
| á- ConfigurσáPrinte≥áOptions
| á- Qui|átNáWordSta≥
| - Qui| tN β dBAS+ .CM- Filσ
| - Rese| System Datσ
| á- Selec|áNe~áWorkint Drivσ
| á- Quicó Lis| op Databasσ Members
| - Analyzσ List ID≤áiε Database
| á- PurgσáDatabasσáopáDuplicatσ Records

Ente≥ you≥ choice¼ please«

Waiting



A| thσ heaΣ op thσ Maiε Menu¼ thσ CommanΣ anΣ Workint drive≤ ì

Thσá Maiε Men| i≤ divideΣ intN twN primar· functiona∞ areas¼ ì

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==== MAILIN OPTION ====

0 - Quit to Operating System

This selection will close all open files and update records in

1 - Enter New Entries

This allows you to enter new members into the database. You can

input your choice through Batch input and the program will create a file

- 1 = "Mr."
- 2 = "Mrs."
- 3 = "Ms."
- 4 = "Dr."
- 5 = "Mr. & Mrs."
- 6 = People with no Title
- 9 = Use Position Field as Title
- 0 = Companies with no name field

```

Enter Title code      : :                               Entry Date:
Enter Last name      : :                               :
Enter First name(s)  : :                               :
Enter Co. name       : :                               :
Enter Position       : :                               :
Enter Address        : :                               :
Enter Address 2     : :                               :
Enter City           : :                               :
Enter State          : :                               :
Enter ZIP code       : :                               :
Enter Country        : :                               :
Enter Home Phone     : :                               :
Enter Work Phone     : :                               :
Enter Lisf Id       : :                               :

```

Select a title code from the eight presented and enter each in

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tho titlo codor is OTHET THA '0'á yo| mus| providor ß namor iε tho ì

Unlesá yo| ente≥ ß countr· namor (fo≥ foreigεá mailingrá TE= ì

Thóa state/zi≡ file≤ aror a≤ curren| a≤ r coulΣ makor thepá a| ì

Lis|á I-á field≤á aror 'Free Text° area≤ fo≥ yo| tÓá ente≥á ß ì

Tho firs| Lis| I- FielΣ i≤ reserveΣ fo≥ ß buló mailint code¼ ì

A| tho conclusioε om tho record¼ ß promp| wil∞ appea≥ askint ì

è

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⊙2éá - Edit/delete Entries

This selectioε allowε yo| t∩ edit| an· recorΣ iε thσ databasσ i

Iμ yo| selec| NAME¼á yo| wil∞ bσ promptε fo≥ thσ name(s∞ t∩ i

-- NOTE --

This searcΦ routinσ iε CAS+ SENSITIVE!!í Iμ yo| entereΣ al∞ i

Thσá prograφ wil∞ automaticall· validatσ thσ state/zi≡á codσ i

Iμ yo| wisΦ t∩ deletσ β compan· record¼á simpl· ente≥ blankε i

A| thσ conclusioε ou thσ record¼ β promp| wil∞ appea≥ askint i

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©3é - Make Labels

This selection prints a standard 15/160 b. |á 1/20á mailinr i

You will be asked if you wish to make labels for ALL members i

If you select b. List Id's you will be prompted to enter the i

If you select b. Entry/Edit date's you will be prompted for i

If you select b. tagging's you will be presented each record i

You will be asked if you wish the labels to be Name's Company's i

TE= will append the data from the First List Item field to the i

Make sure you print it correctly.

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©4é - Write Letters

This is one way to write letters«á You will be asked if you want to

Once you have selected the member to receive the letter¼ it

You can type a file name which will be merged with the name of the

You will be asked for a prompt which will be used to save the

You will be asked if you wish to use labels for the same

-- NOTE --

The database file contains you generate for the letter¼ case

If you have a database it is the largest to make a single letter pass¼ it

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©5é - Quick Telephone Rolodex

Input yojá needá ß phone number¼á selec|á this«á Yojá wil∞á bσ ì

Input yojá selec| ß Person's name¼á yoj wil∞ bσ askeΣ fo≥á thσ ì

Input yoj selec| ß Company's name¼á yoj wil∞ bσ askeΣ fo≥á thσ ì

©6éá - Print Single Labels/Envelopes

Thisá selectioε wil∞ alloε yoj tñ usσ you≥ printe≥ tñá prin| ì

©7éá - Reset Letter Date

Thisá selectioε wil∞ promp| fo≥ ß datσ tñ prin| oεá letters« ì

☺8é - Directory of Database Members

This selection will allow you to run the Director. Listint option is

☺9éá - Browse Through Database

This selection will place you in 'Browse' mode. The Browse mode is

è

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☺Yéá - 2/3/4 Wide Mailing Labels

This selection will allow you to create mailing labels 2¼ 3¼ in

You will be offered the opportunity to select any¼á o¼á all¼ in

TE= will append the data from the First List Item field to the

After¼á you have selected the member¼ an¼ th¼á sequence¼¼á you is

⊙Zé - Create MailMerge File

This is another way to generate letters. This selection is

Title First Name Last Name Company Address Line 1 Address 2

If you have entered a country name (for a foreign mailing)

Title First Name Last Name Company Address Line 1 Address 2

Most of the fields will be enclosed in double quotes

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-- NOT --

This selection is only for US unless you have MailMerge

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©====┆ UTILIT┆ OPTION┆ =====©

©Aéá - Directory of Default Disk

This selection will clear your screen and display the directory.

©Bé - Select a Different Database

Selecting this option will prompt you to enter a database name.

ⓄCé - Create a New Database

Select this to create a new database. If you are starting up in

ⓄDéá - Consolidate Databases

This selection allows you to add database records from another in

ⓄEé - Configure Printer Options

If you wish to configure the printer, select this. The file in

ⓄFéá - Quit to WordStar

This selection will close all files, exit from the menu and enter

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ⓄGéá - Quit to a dBASE Command File

This selection will allow you to exit from the menu and enter 'chain' in

ⓄHé - Reset System Date

This selection will prompt for system date (MM/DD/YY) in

•Iéá - Select New Working Drive

This selection will allow you to change working disks. You in

•Jé - Quick List of Database Members

This selection will provide a quick listing of names in

•Kéá - Analyze List IDs in Database

This selection will display the list of IDs from each record in

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•Lé - Purge Database of Duplicate Entries

This selection will allow you to purge data from a

You can purge data from a file by saving it as UNIQUE.DBF with the

⊙=====⌋ CAUTION⌋ =====⊙

(1-ά Iμ yoj havσ β largσ numbe≥ ομ name≤ iε you≥ά database¼ ì

(2-ά Thσά 'Purge° functioε i≤ά ver·ά DIS⌈ά INTENSIVE!ιά I| ì

(3-ά LIS⌋ I- searc⊕ routine≤ arσά CASE-SENSITIVEιά Iμά yoj ì

(4- Thσ Director· ομ Member≤ routine≤ arσ memor· intensive« ì

(5-ά Thσά Duplicatσά RecorΣ Purgσ functioε ma· cras⊕ά οεά β ì

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⊙=====␣ PRINTIN␣ YOU␣ FOR= LETTER␣ =====⊙

Oncośá TE= haś saveΣ you≥ filename.TX␣ forφ lette≥á file¼á i␣ ì

Yoĵá ma·á changσ tho formattin␣ commandśá (pagśá offse␣á anΣ ì

Iμ yoĵ dŃ no␣ havσ WordStar¼ yoĵ ma· usσ you≥ worΣ processo≥ ì

Iμ yoĵ havσ MailMerge¼ refe≥ tŃ you≥ manua∞ fo≥ instructionś ì

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©===== SOURCE CODE =====©

The Executive! MailPerson is supplied complete with:

James A. Gronek
UCS, inc.
Post Office Box 23937
Phoenix, Arizona 85063

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Phoenix Residents include 6.7% sales tax
Maricopa County Residents include 6.0% sales tax
Arizona Residents include 5.5% sales tax

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300 - 1200 - 2400 Baud

